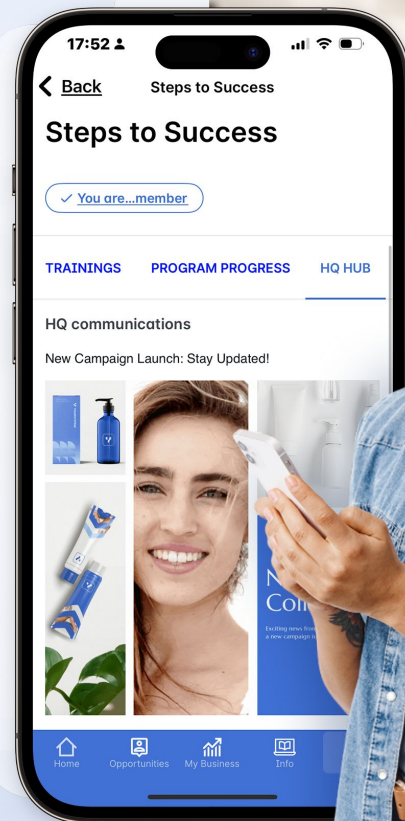


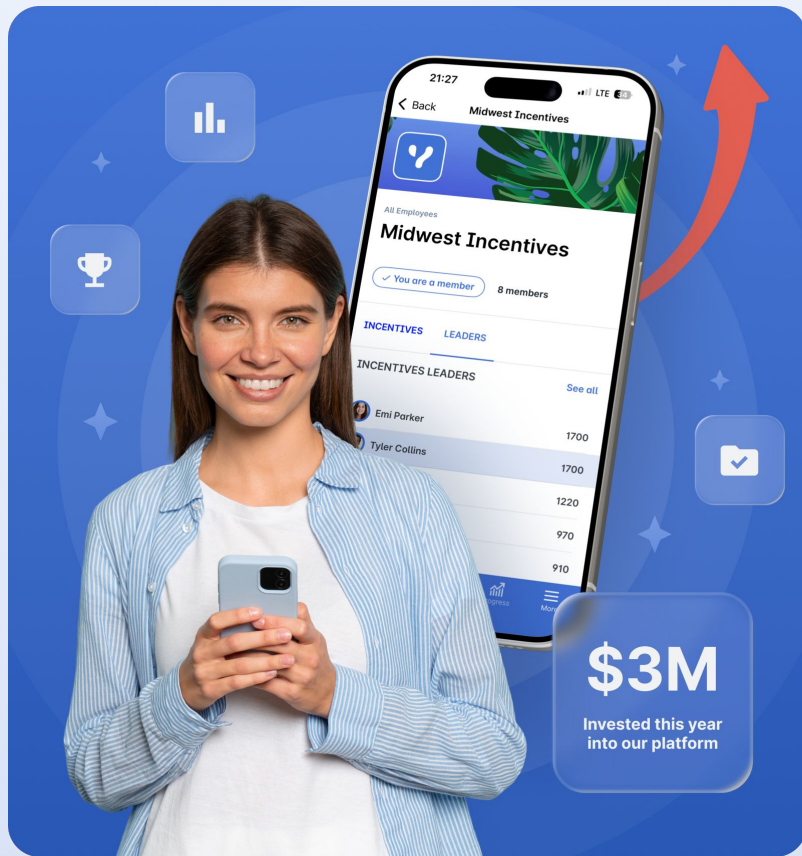


# 2025

# The Year of Field Sales Enablement Excellence

2025





## This Year, We're Not Just Evolving – We're Leading the Way.

At Rallyware, we believe 2025 is the year of field sales enablement excellence, where distributors don't just participate – they outperform. That's why **we're investing more than \$3 million into our platform** this year to give direct selling companies the tools they need to win big.

These aren't just feature updates. They're purpose-built enhancements based on your real-world challenges, designed to drive outcomes where it matters most: in the field. Rallyware is the intelligent operating system for distributed workforces – powered by data, shaped by behavior, and accelerated by AI.



Website

[rallyware.com](https://rallyware.com)

Sales inquiries

[sales@rallyware.com](mailto:sales@rallyware.com)

Phone

(877) 858-8857

# What's Already Live and Making an Impact Today

## 01 Smart To-Do Reminders

Automated reminders keep revenue-driving actions front and center.

↑ **70%+ completion rate** = higher sales performance

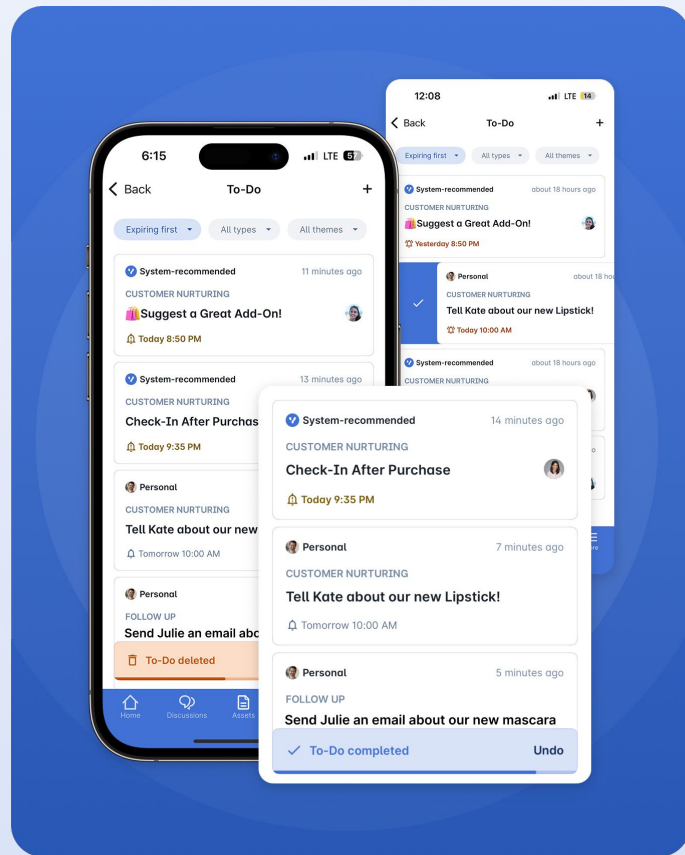
★ **Why It Matters:**  
Keep your field focused on what matters most, without constant oversight.

## 02 Quick Actions

Tap-and-go tools for faster workflows – from sharing to selling.

✓ **48% of users** who complete 1 task complete 20+ more

★ **Why It Matters:**  
Reduce friction, boost momentum, and help every distributor get more done, faster.



# What's Already Live and Making an Impact Today

## 03 Business Rules Enhancements

More automation triggers = less admin, more personalization at scale.

🔧 **Additional personalization** no extra lift for your HQ teams

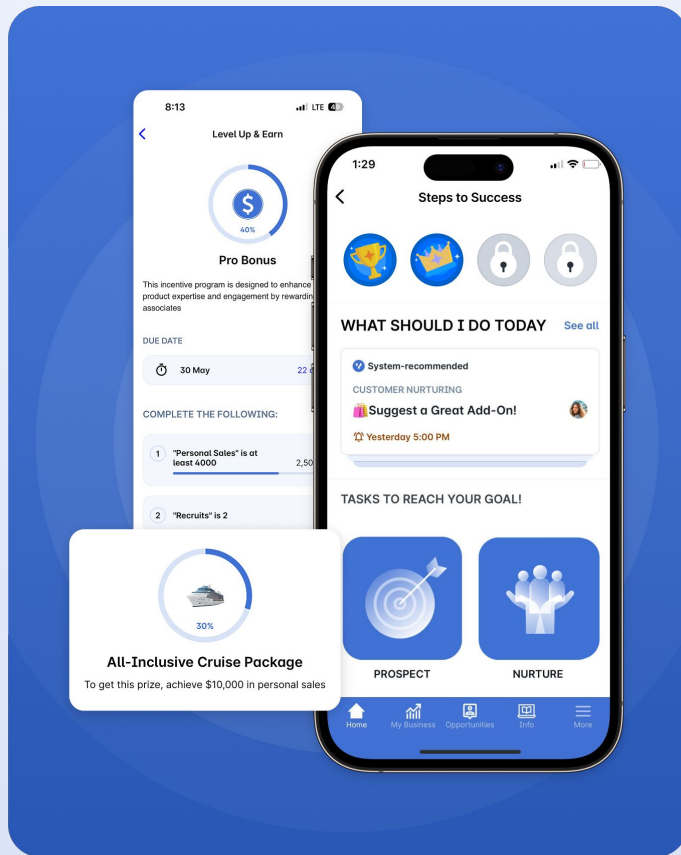
★ **Why It Matters:**  
let automation do the heavy lifting so your field can focus on growth.

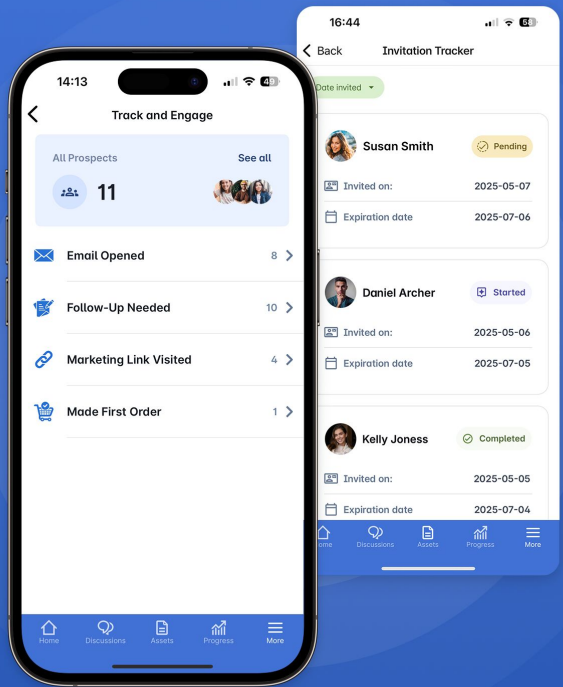
## 04 Qualification Tracking

New widgets for Levels & Rewards show reps where they stand, what's next, and how to win faster.

✔️ **372K+ badges earned**  
stronger field retention and growth

★ **Why It Matters:**  
help your field stay motivated and goal-oriented with clear progress tracking.





## What's Ahead for Forward-Thinking Teams

### 01 Prospect & Contact Management Enhancements

- **Track Enrollment Status:** See where every prospect stands in the funnel, making follow-up more focused and effective.
- **Bulk Import Contacts:** No more manual entry. Easily upload contact lists to jumpstart outreach and scale prospecting.
- **Profile-to-Contact Linking:** Eliminate duplicates, connect data, and keep your CRM clean and actionable.
- **Automated Triggers:** Auto-launch tasks, recognition, and follow-ups when a new contact is added.

#### ★ Why It Matters:

Reps spend less time managing data and more time building their business.



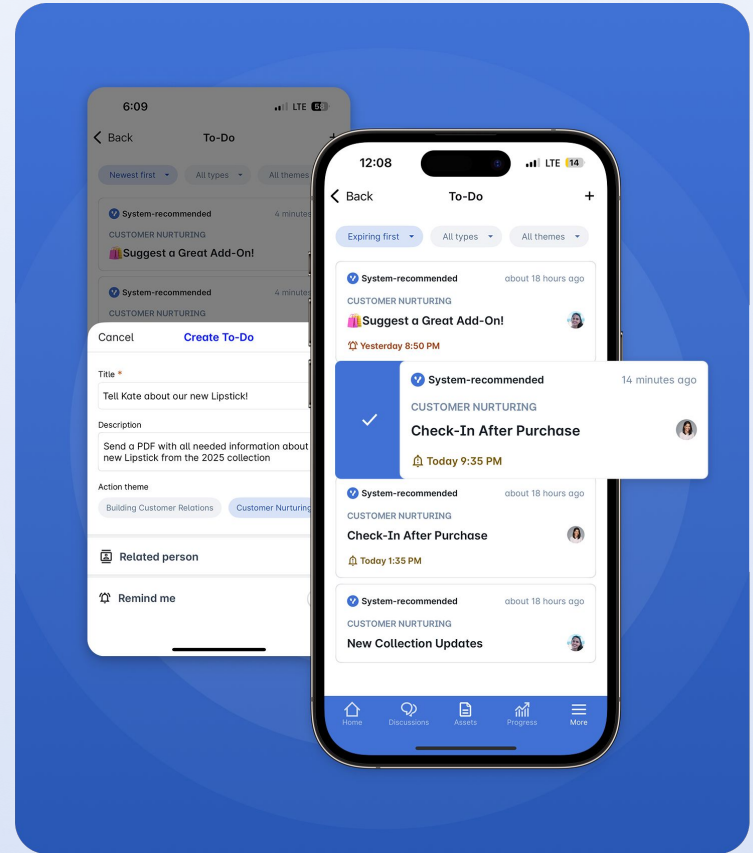
## What's Ahead for Forward-Thinking Teams

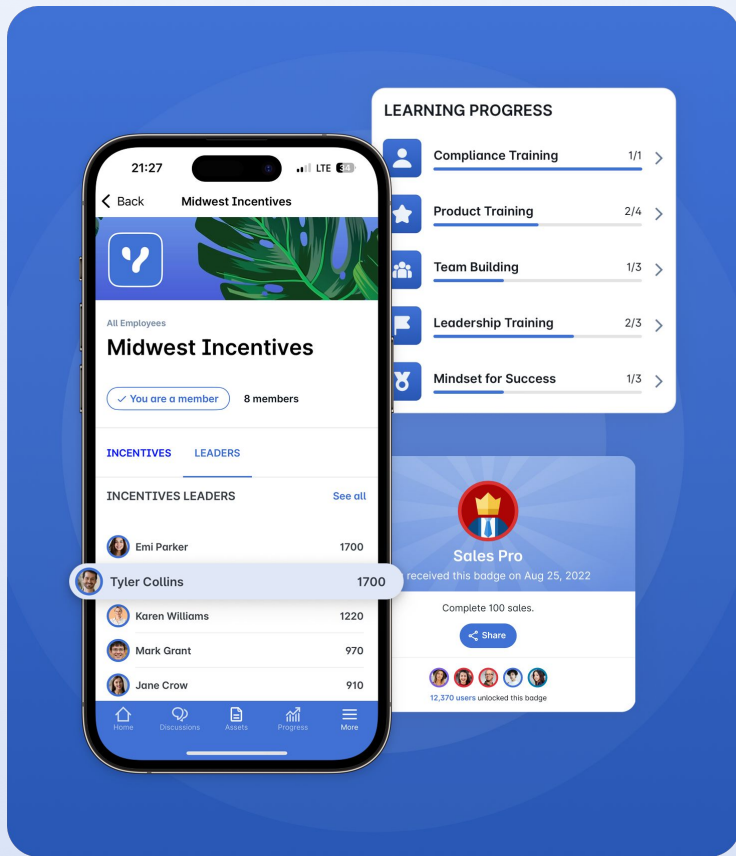
# 02 Productivity & Action Optimization

- **Manual To-Do Creation & Scheduling:** Empower users to plan, prioritize, and manage workflows on their terms.
- **Swipe Gestures for Task Completion:** Streamline mobile task management with a few quick taps.
- **System-Generated Reminders:** Nudge the right behaviors with no extra work for HQ.

### ★ Why It Matters:

Make workflows intuitive, reduce task friction, and keep teams focused on what moves the needle





## What's Ahead for Forward-Thinking Teams

### 03 Learning & Achievement Visibility

- **Learning Progress Widgets:** Give leaders real-time visibility into team engagement and learning gaps.
- **Incentive + Rank Tracking:** Keep reps motivated by clearly showing what success looks like – and how close they are.

#### ★ Why It Matters:

Field leaders and HQ get real-time insights to proactively support and coach teams.

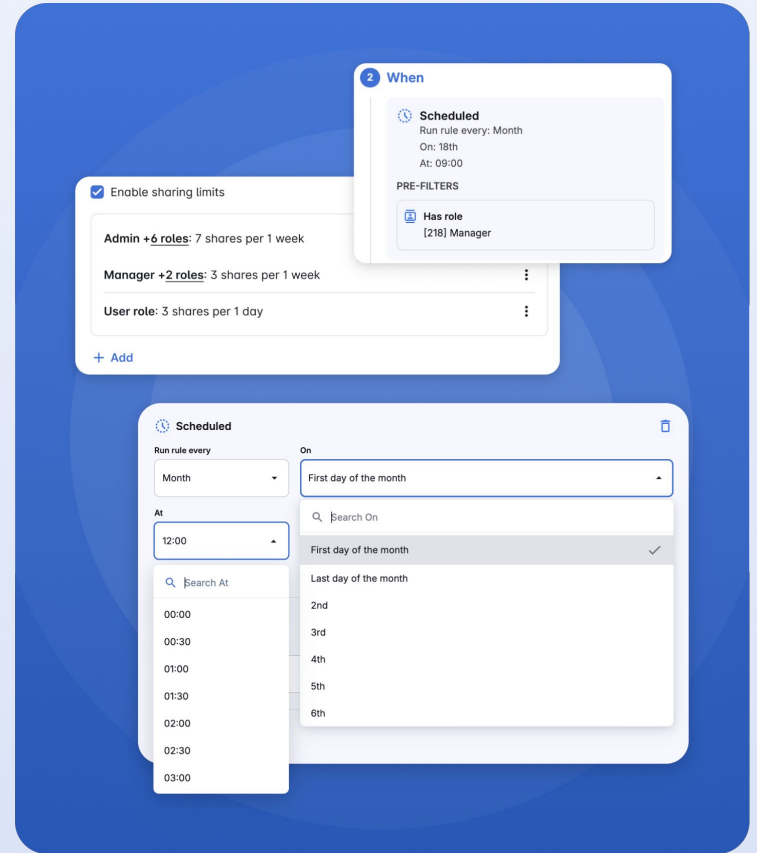
## What's Ahead for Forward-Thinking Teams

# 04 Governance, Compliance & Personalization

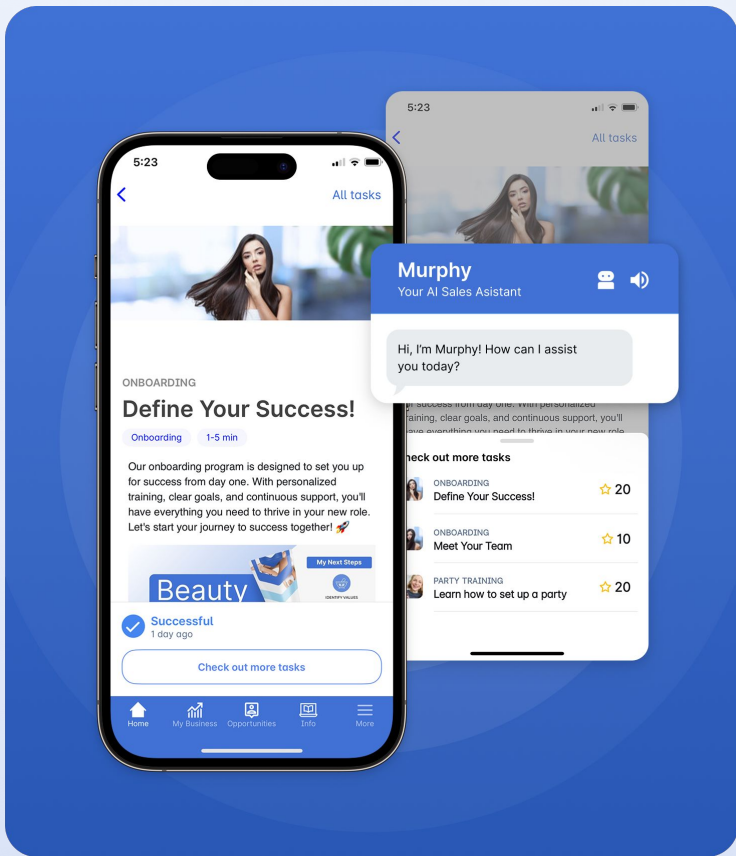
- **Date-Based Business Rules:** Automate task delivery based on key moments without needing extra data feeds.
- **Role-Based Content Limits:** Control who shares what, and how often, to protect your brand integrity.

### ★ Why It Matters:

Scale smarter while staying compliant and consistent across markets and teams.







## What's Ahead for Forward-Thinking Teams

### 05 AI-Native Performance Workflows

- **AI Sales Coach:** Personalized, behavior-based performance guidance for every rep.
- **AI-generated CRM/Learning Content:** Auto-create CRM and learning materials, saving your team hours.
- **AI-Powered Communication Agents:** Deliver messages to the field in real-time.
- **Advanced Recommendations Engine:** Guide reps to the next best action with precision.

#### ★ Why It Matters:

Rallyware becomes your always-on performance engine, so reps always know what to do next to drive real business outcomes.

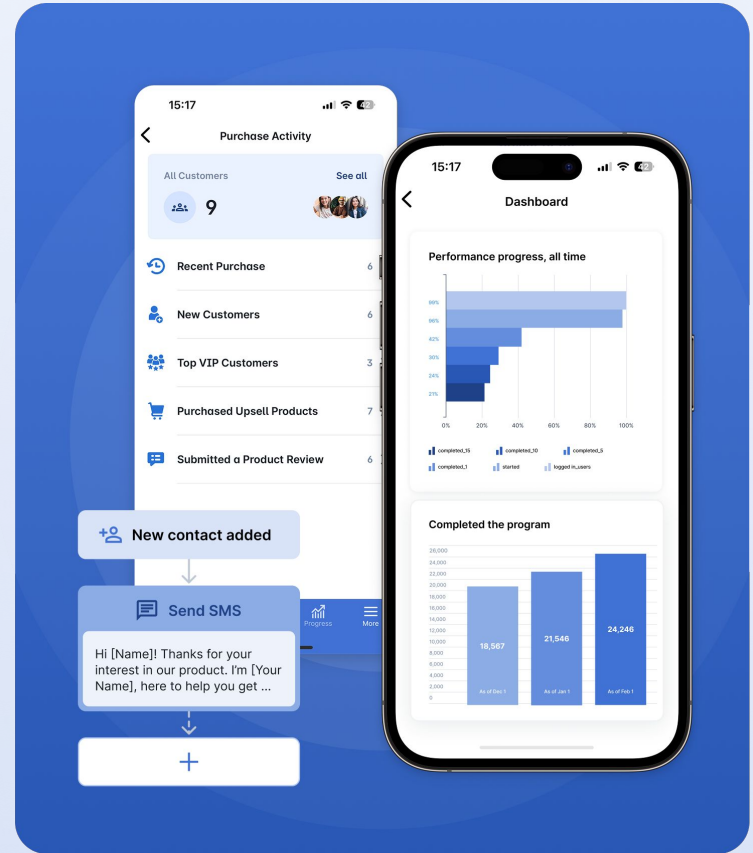
## What's Ahead for Forward-Thinking Teams

# 06 CRM-Based Marketing & Outreach Tools

- **One-on-One Messaging:** Enable relationship-building directly within the platform.
- **Smart Contact Grouping:** Organize prospects and customers into actionable segments.
- **SMS Campaigns & Automation:** Send personalized promotions and reminders, keeping outreach running, even while you sleep.
- **Analytics & Reporting:** See what's working and continuously optimize.

### ★ Why It Matters:

One system to engage, convert, and grow – without needing to bolt on additional tools.



# Why This Matters to You

When you choose Rallyware, you're not just buying software, you're joining a sales enablement movement. Our roadmap is a direct response to the needs of the world's leading brands, built to drive:

- ⚡ **Greater productivity**
- 📊 **Higher sales conversion**
- 👤 **Deeper engagement and retention**
- ☑ **Less manual work for HQ**
- 📈 **Smarter, scalable growth**

## Let's Build What's Next—Together

We're here to power your next stage of growth. Let's talk about how Rallyware can future-proof your sales enablement strategy.

[Book a demo today](#)

